

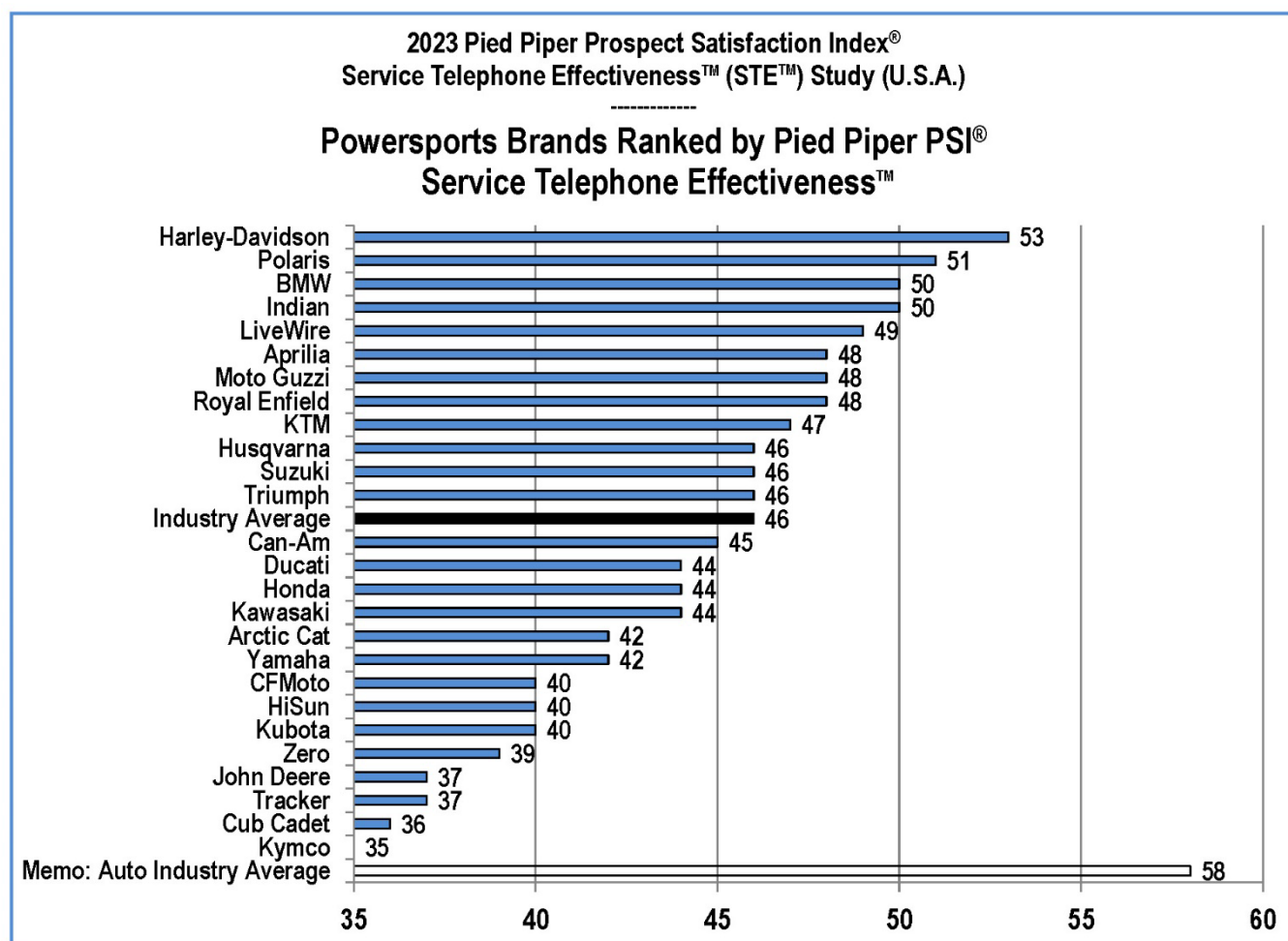


## HARLEY-DAVIDSON DEALERS RANKED FIRST FOR PROVIDING QUICK AND EASY SERVICE APPOINTMENTS

**MONTEREY, CALIFORNIA – July 10, 2023** – Harley-Davidson was ranked first of 26 powersports brands by Pied Piper’s 2023 PSI® Service Telephone Effectiveness™ (STE™) Study, which measured the efficiency and quality of service telephone calls from a customer’s objective of quickly and easily setting up a service appointment. Following Harley-Davidson in the rankings were Polaris Off-Road, BMW and Indian Motorcycle.

“Powersports customers soon decide whether their service experience is a reason to keep their product or get rid of it,” said Fran O’Hagan, Pied Piper CEO. “Customers who find scheduling a service appointment difficult vote with their feet by moving to another dealership or independent shop, or postponing service.”

The study was completed between March 2023 and May 2023, when Pied Piper phoned each of 1,608 dealerships representing all the major powersports brands, posing as a service customer attempting to schedule a service appointment. Overall STE scores range from 0 to 100, and are calculated from a mix of 39 individually weighted efficiency and quality data points that support the customer mission of quickly and easily setting up a service appointment for a specific date and time. 62% of the total score is determined by efficiency measurements, while 38% of the total score is determined by quality measurements.



Eleven percent of the study's powersports customers hung up their phone having failed in their attempt to schedule service. Twenty five percent of the customers quickly accomplished their objective, speaking with a service advisor within one minute, and scheduling an appointment within one week. Seven percent of the dealerships nationally went further, achieving STE scores over 80, by providing an interaction with their service customers that was both "frictionless" and proactively helpful.

Performance of each measurement varied by brand and dealership, and the following are examples of performance variation by brand:

- "Mission Failure" How often did a customer hang up their phone having failed to schedule a service appointment?
  - Less than 10% of the time on average: Polaris, Harley-Davidson, Kubota, Husqvarna, Honda, John Deere
  - More than 20% of the time on average: Kymco, Tracker, Zero, Cub Cadet, CFMoto
- "Mission Acceptable" How often was a customer able to speak with a service advisor within one minute and schedule a service appointment within one week?
  - More than 30% of the time on average: Harley-Davidson, LiveWire, KTM
  - Less than 15% of the time on average: Ducati, Yamaha, John Deere, Cub Cadet
- How many days out was the first available service appointment?
  - 5 days or less on average: Harley-Davidson, Kubota, John Deere
  - More than 12 days on average: HiSun, Tracker, Ducati, CFMoto, Arctic Cat, BMW
- How often was a customer placed on hold for more than two minutes?
  - Less than 8% of the time on average: Ducati, LiveWire, Aprilia, Can-Am, Husqvarna, Kawasaki, Zero
  - More than 18% of the time on average: Triumph, CFMoto, Tracker
- How often was a customer asked if they were experiencing any other issues?
  - More than 30% of the time on average: Harley-Davidson, Arctic Cat, Polaris, BMW, Husqvarna
  - Less than 10% of the time on average: Tracker, Cub Cadet, HiSun
- How often was a customer asked for their contact information?
  - More than 50% of the time on average: LiveWire, Ducati, BMW
  - Less than 25% of the time on average: John Deere, Cub Cadet, HiSun, Kubota

Since 2007 Pied Piper has applied Prospect Satisfaction Index® (PSI®) "fact-based mystery shopping®" to measure how effectively dealerships for each major brand follow proven best practice sales & service behaviors. On average, dealerships with higher PSI scores have proven to sell more vehicles to the same quantity of online or in-person sales customers. The same fact-based PSI approach has also been applied to measure behaviors that maximize service customer loyalty. A dealer's relationship with a service customer typically starts with a customer phone call to schedule a service appointment. STE has been used to measure the effectiveness of those phone calls for more than ten years, but 2023 marks the first time that STE results have been compiled into industry studies.

### **About Pied Piper Management Company, LLC**

Founded in 2003, Pied Piper Management Company, LLC is a Monterey, California, company that helps brands improve the omnichannel sales & service performance of their retailers, by establishing fact-based best practices, then measuring and reporting performance. Examples of other recent Pied Piper PSI studies are the 2023 PSI® Internet Lead Effectiveness® (ILE®) Auto Industry Study (Cadillac was ranked first), and the 2023 PSI® ILE® Powersports Industry Study (Polaris Inc's Indian Motorcycle brand was ranked first), and the 2023 PSI® Service Telephone Effectiveness™ (STE™) Auto Dealer Group Study (Group 1 Automotive was ranked first). Complete PSI industry study results are provided to vehicle manufacturers and national dealer groups. Manufacturers, national dealer groups and individual dealerships also order PSI evaluations – in-person, internet or telephone – as tools to measure and improve the omnichannel sales and service effectiveness of their dealerships. For more information about the fact-based PSI process, go to [www.piedpiperpsi.com](http://www.piedpiperpsi.com).

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